

LEEWARD CAPITAL CORP.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON FRIDAY, AUGUST 5, 2011

TAKE NOTICE that the Annual General and Special Meeting (the "**Meeting**") of the Shareholders of **Leeward Capital Corp.** (the "Company" or "Corporation") will be held at **The Bow Valley Club**, located at **Suite 370, 250 - 6 Avenue SW, Calgary, Alberta T2P 3H7** on **Friday, August 5, 2011** at **11:00 a.m.** (Calgary time) for the following purposes:

1. To fix the number of Directors at three (3).
2. To elect Directors for the ensuing year.
3. To appoint John J. Geib, Chartered Accountant of Calgary, Alberta as the Auditor for the Company, and to authorize the Directors to fix the remuneration to be paid to the Auditor.
4. To consider and, if thought appropriate, to pass an ordinary resolution approving the Corporation's Stock Option Plan, as more particularly described in this Information Circular.
5. To receive the Audited Financial Statements of the Company for the year ended December 15, 2010, together with the Auditor's Report thereon.
6. To transact such other business as may be brought before the Meeting.

A Shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Notes accompanying the Instrument of Proxy enclosed and then complete and return the Proxy within the time set out in the Notes. As set out in the Notes, the enclosed Instrument of Proxy is solicited by Management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

Information relating to the matters proposed to be put forth before the Meeting are set forth in the accompanying Information Circular dated June 20, 2011. Only shareholders of record as of June 20, 2011, (the "**Record Date**"), are entitled to notice of the Meeting. A shareholder may attend the Meeting in person or may be represented thereat by proxy. A form of instrument of proxy for use at the Meeting or any adjournment thereof is enclosed with this Notice. Shareholders of the Corporation who are unable to attend the Meeting in person are requested to complete, date and sign the enclosed form of proxy and mail it to or deposit it with **LEEWARD CAPITAL CORP., c/o Valiant Trust Company, Suite 310, 606 - 4th Street SW, Calgary, Alberta T2P 1T1**. In order to be effective, forms of proxy must be returned to **Valiant Trust Company** at the aforesaid address not later than **11:00 a.m.** (Calgary time) on **August 3, 2011**.

DATED at the City of Calgary, in the Province of Alberta, this 20th day of June, 2011.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) "Donald D. Gillies"